MANOJ PARAKH & ASSOCIATES
COMPANY SECRETARIES

Annexure IV

To,

BSE Limited
P.J. Towers, Dalal Street
Mumbai- 400001

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 59,71,920 equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Manoj Parakh and Associates, Practicing Company Secretary, have verified the relevant records and documents of Bandaram Pharma Packtech Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S.No.	Names of the Proposed Allottees/Investors
	Promoter Category
1	Prajitha Bandaram (wife of Mr. Deepak Reddy B, Promoter,Chairman and Managing Director)
	Public Category (Non-Promoter Category)
2	Kolli Suryateja Reddy
3	Nannapaneni Anuradha
4	Lakshmi Pilla
5	Sahithi Kolli
6	Sanivarapu Akhil Reddy
7	Vivek Surana
8	Sirigineedi Sashank
9	Ganapathi Raju Thotakuru
10	Eswar Reddy Kadireddy
11	Jillela Goverdhan Reddy

MANOJ PARAKH & ASSOCIATES
FCS: 8572
CP: 8957
VIZAG
COMPANY SECRETARIES

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12	Kodi Swarna
13	Sravani Tangala
14	Tanniru Swamy Naidu
15	Anupa V Sajjanar
16	Devireddy Chaitanya
17	Kamalapally Rajvardhan Reddy
18	N Venugopal Reddy
19	Solipuram Nihalini Reddy
20	Donthi Reddy Sujitha
21	Prateek Vijayvargiya
22	Jayshree H Mehta
23	Kanvar Aadesh Singh
24	Kanvar Meeta Singh
25	Ram Babu Papa Raju
26	Trevor Johnson Carvalho
27	Ajay Kumar Vemulapati
28	Padma PriyaVemulapatti
29	V Pranav Kumar
30	Atish Gupta

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 20.06.2025 till 31.03.2026. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Deepak Reddy B	IN30131380033815	4725000	20.06.2025	31.03.2026	--	--
B Premsai Reddy	IN30131380033831	1800000	20.06.2025	31.03.2026	--	--
Satyavathi Bandaram	IN30131380033866	1800000	20.06.2025	31.03.2026	--	--
Goturi Raghunadha Reddy	IN30302813453291	200	20.06.2025	31.03.2026	--	--
Cheruvu Belagal Siddharth	IN30021438813882	4408	20.06.2025	31.03.2026	--	--
Karthik K	1208250043045792	41	20.06.2025	31.03.2026	--	--
Akella Raghavendra Satwik	1204470017103910	730	20.06.2025	31.03.2026	--	--

(*) client id/ folio no in case allottee hold the securities in physical form

Manoj Parakh 20/6/25

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d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. __________ is less than 5% of the post issue fully diluted share capital of the issuer.~~

For Manoj Parakh & Associates

Manoj Parakh
Proprietor
M.No.F8572, C.P.No.8957
UDIN: F008572G000639697
PR: 3439/2023

Place: Visakhapatnam
Date: 20.06.2025